**Market Notice**

**Date: 31 March 2014**

**Subject:** New Financial Instrument Listing

***(INVESTEC BANK LIMITED –“IBL61”)***

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The JSE Limited has granted a listing to **INVESTEC BANK LIMITED** on Interest Rate Market with effect from 31 March 2014 under its **Domestic Medium Term Note and Preference Share Programme** dated **4 September 2013**.

**INSTRUMENT TYPE: FLOATING RATE NOTE**

**Authorised Programme size** R 40,000,000,000.00

**Total Notes Outstanding** R 26,705,337,000.00

**Bond Code** IBL61

**Nominal Issued** R 167,000,000.00

**Issue Price** 100%

**Coupon** 6.825% (3 Month JIBAR as at 31 March 2014 of 5.725% plus 110 bps)

**Coupon Indicator** Floating

**Trade Type** Price

**Maturity Date** 31 March 2019

**Books Close** 21 June, 21 September, 22 December, 22 March

**Interest Payment Date(s)** 30 June, 30 September, 31 December, 31 March

**Last Day to Register** By 17:00 on 20 June, 20 September, 21 December, 21 March

**Issue Date** 31 March 2014

**Date Convention** Following

**Interest Commencement Date** 31 March 2014

**First Interest Payment Date** 30 June 2014

**ISIN No.** ZAG000114315

**Additional Information** Senior Unsecured Notes

The note will be immobilised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. Further information on theNote issue please contact:

Kriosha Naidoo Investec Bank Limited +27 11 2913937

Brendan Povey JSE +27 11 5207982

Courtney Galloway JSE +27 11 5207603

Diboko Ledwaba JSE +27 11 5207222